

[Lehman Brothers]

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, HSBC PRIVATE BANK (SUISSE) S.A., Geneva ("Transferor") unconditionally and irrevocably transferred to PKB Privatbank AG ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 51'605), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: 03/03/2012

Date: 22nd February 2012

Transferor

Transferee

HSBC PRIVATE BANK (SUISSE) S.A.

PKB PRIVATBANK AG

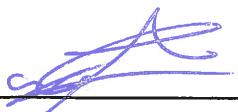
Quai Général –Guisan 2 / P.O. Box 3580

Via Balestra 1

CH- 1211 Geneva 3

CH – 6900 Lugano

**PKB PRIVATBANK AG
ON BEHALF OF ITS CLIENTS**

Signature(s): 

Signature(s): 

Giorgio Gagliani
Associate Director

S. Consonni

R. Ricci



Stéphane Bernotti
Associate

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0313327370	51605	10/28/2009	LEHMAN BROTHERS TREASURY CO B.V.	EUR 660'000.-

HSBC  Private Bank

RECEIVED

MAY 08 2012

LEGAL SERVICES

EPIQ BANKRUPTCY SOLUTIONS, LLC
Attn : Lehman Brothers Holdings Claims Processing
757 Third avenue, 3rd Floor
New York, NY 10017
USA

Geneva, May 1st, 2012/peh

Dear Sirs,

Please find attached two "Agreement and Evidence of Transfer of Claim Lehman Program Security". These documents represent the two following transfers of claims :

Claim transfer 1:

Claim No. 51'605 – EUR 660'000.- /ISIN XS0313327370
Transferor : HSBC PRIVATE BANK (SUISSE) S.A., Geneva
Transferee : PKB PRIVAT BANK AG

Claim transfer 2 :

Claim No. 36532 – USD 32'000.- /ISIN XS0301813522
Transferor : SOCIETE GENERALE PRIVATE BANKING (SUISSE) SA
Transferee : HSBC PRIVATE BANK (SUISSE) S.A., Geneva

We are looking forward to receiving your prompt transfer confirmation.

Should you need any additional information, please feel free to contact :
Pedro Horcajo – tel. +41(0)58.705.55.48 / e-mail : pedro.horcajo@hsbc.com

Many thanks in advance and best regards,



Giorgio Gagliani
Associate Director



Stéphane Bernotti
Associate

